Alc 95-1092
OMB

MEMORANDUM FOR: Director of Finance

INFORMATION   : Director of Training
                  Deputy Legislative Counsel
                  Office of Comptroller - [   ]   25X1

SUBJECT   : OMB Examiner - Briefing on the Agency's Automated
                  Budget and Accounting Systems

REFERENCE   : Memorandum to D/FIN dated 14 March 1975;
                  Subject: Meeting with Staff Members of the House
                  Committee on Appropriations

        1. On 14 May 1975 Mr. James Oliver, OMB examiner, requested
a briefing on the Agency's automated budget system; see reference.
I suggested, as an economy move, he attend a presentation on the
subject to be given to the Applied Financial Management Course on
3 June 1975. Mr. Oliver agreed but added he might bring an associate
or two. At my request Mr. Oliver called on 15 May and gave me the
names of two OMB colleagues who will accompany him; Messrs. Boyd
Alexander and Kenneth Fogash. I told Jim I'd be in touch.

        2. In reply to my 16 May query regarding Messrs. Alexander
and Fogash, [   ] OTR security officer, said special   25X1
security clearances would not be necessary. [   ] suggested   25X1
that the two be signed in as visitors requiring escorts.

        3. In view of [   ] opinion I would like to honor   25X1
Mr. Oliver's request. However I'll delay confirmation until 28 May.
This will give all addressees an opportunity to discuss any reserva-
tion they might have.

                                                                     25X1

*In meantime discussed
with [   ] who
will give presentation +
He says - "nothing classified"*
        Att   Director,
                               Financial Management Training Program

*Also O/Comp has no problems
with this* [   ]   25X1

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14 March 1975

MEMORANDUM FOR: Director of Finance

THROUGH   : Director of Training

SUBJECT   : Meeting with Staff Members of the House
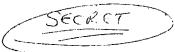   Committee on Appropriations

1. At the request of Mr. Gene Wilhelm, Staff Member of
the Joint Committee on Reduction of Federal Expenditures, an
informal meeting was held in Chamber of Commerce Building on
12 March 1975, with Mr. Wilhelm and Mr. Edward E. Lombard,
Assistant, House Committee on Appropriations. Mr. Wilhelm
reviewed the video tape we have of his presentation to the
Survey of Financial Management Course held in September 1974.
Mr. Lombard came in order to discuss our automated budget
system. Mr. Lombard is responsible for the establishing, up-
dating, etc., of the new budget committee's automated systems.

2. Agency employees who attended were Messrs.   25X1
                                                                 25X1

3. The meeting was fruitful to both visitors; each expressed
how greatly impressed he was with the Agency's accomplishments.
Mr. Lombard said he would be happy to have us visit him for a
look at what they have accomplished to date. Also, in reply to
my question, Mr. Lombard said he would react favorably to any
request that he (or possibly Ms. Alice Rivlin) speak at one of
our Financial Management Courses. I had in mind, the Survey of
Financial Management. NOTE: If I ever feel the opportunity is
there and the time right, I would submit such a request through
Mr. George L. Cary, Legislative Counsel.

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4. There is one item which hopefully won't, but might create repercussions. Mr. Lombard in his "awe" of the Agency's accomplishments suggested that Mr. Walter Hasse, Deputy Associate Director for Information Systems, OMB be given the opportunity to see our system since OMB, and in turn, Hasse, has the responsibility of coming up with a Government-wide automated financial reporting system. [   ] later called Jim Oliver, our OMB examiner, and suggested that Mr. Oliver get a briefing on our FRS/GAS from OJCS. Mr. Oliver in turn said he would make the request through [   ] O/Comptroller.

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25X1

Director,
Financial Management Training Program

* COPY SENT TO DAVE... 3/14/75

ALSO TO [   ] O/C .. 3/21/75

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